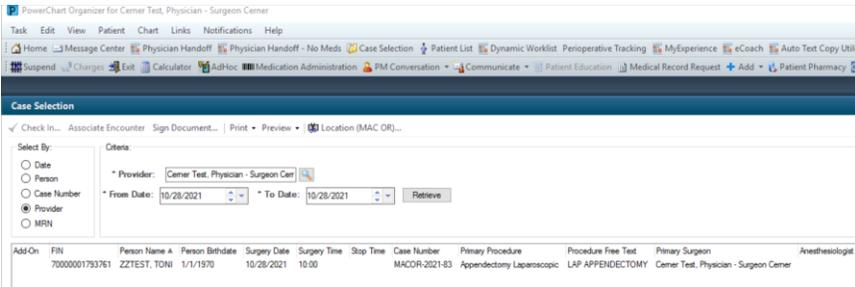
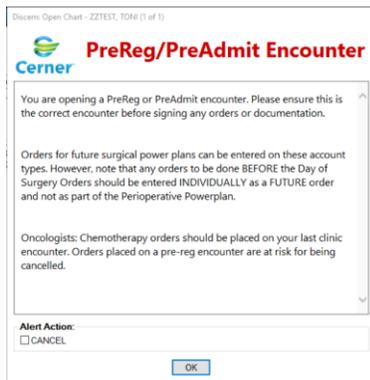


## Ordering Surgical/PAT Testing Powerplan (Physician)

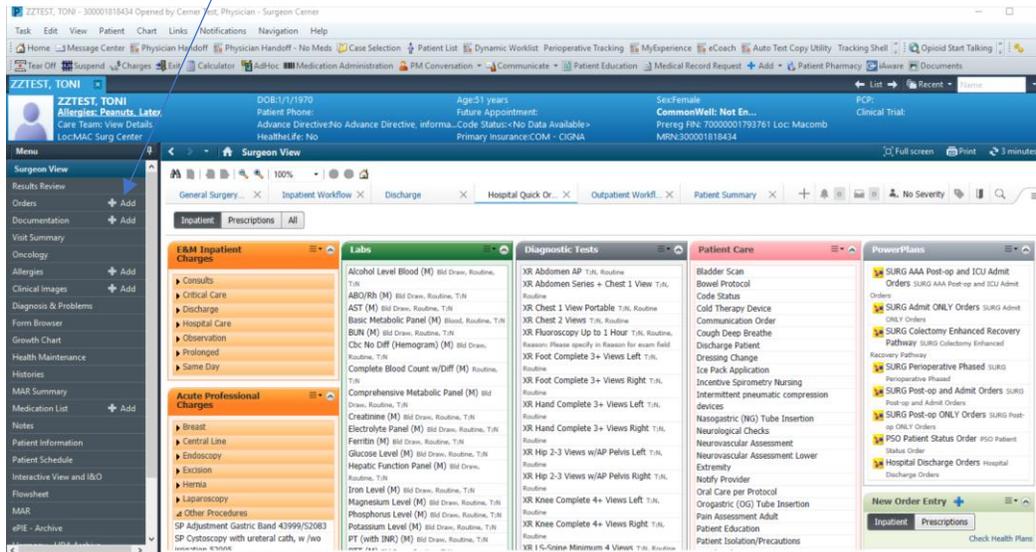
1. Sign into Powerchart
2. Open the patient's chart (either through Case Selection, Message Center, Ambulatory Organizer, Patient Search, etc.)



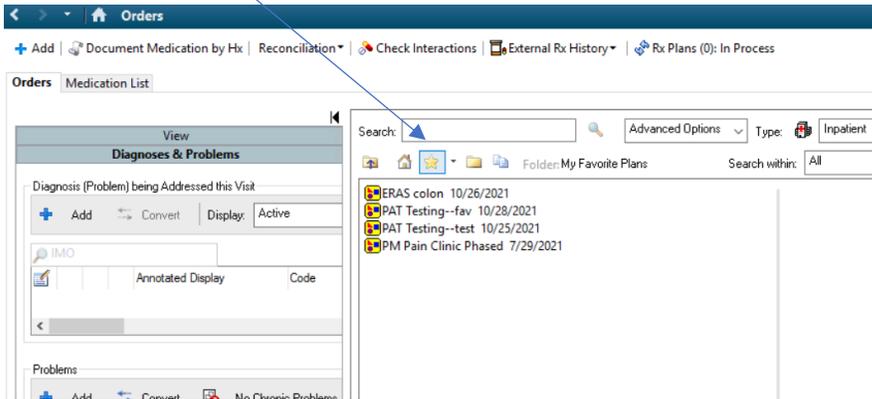
3. When you select a Surgical Visit prior to the date of surgery you will receive a warning that you are putting orders in on a Pre-Reg/Preadmit Encounter, Click "OK"



4. Click on "Orders" and "+Add" from the dark menu  
 Note: You can also click on the "Hospital Quick Orders" Tab from the Surgeon View M-Page however my instructions are going to be from the "Orders" Button on the Dark Menu



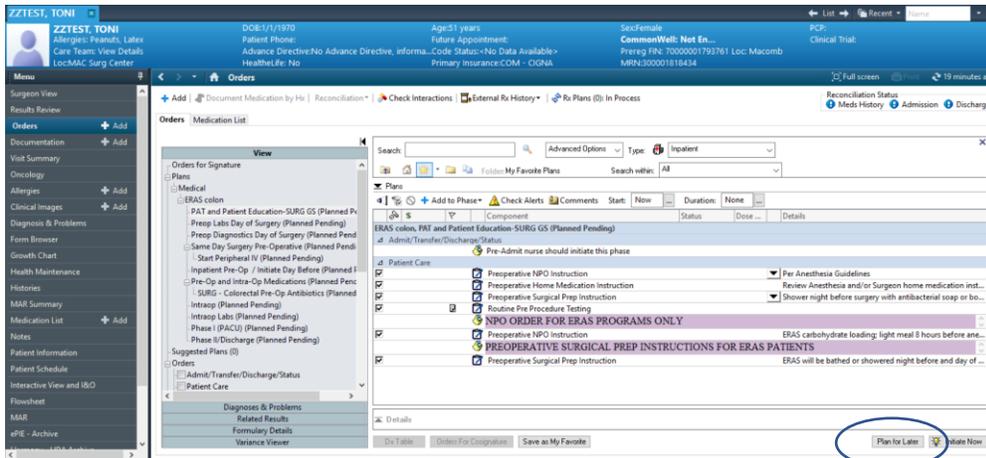
5. Click on the <Star> and “My Favorite Plans” to view your Favorited Powerplans



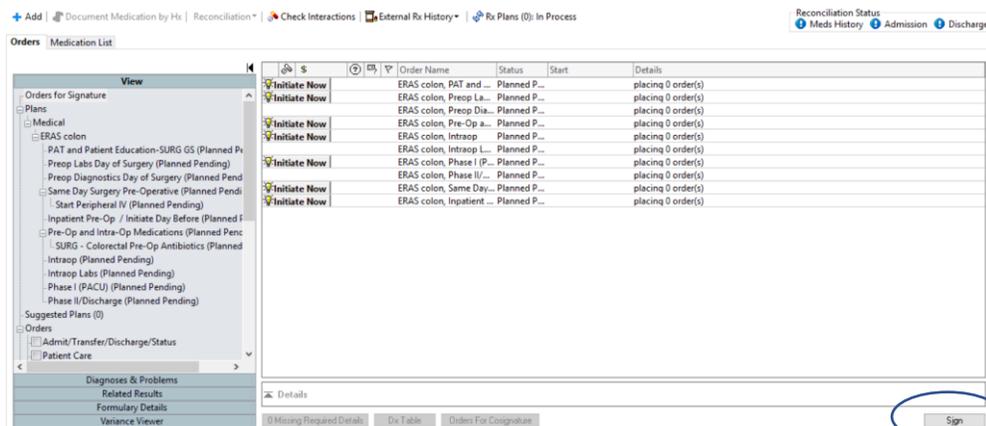
6. Click and select the Powerplan that you wish to order

A. Surgical Multi-Phased Powerplans

- i. Click through each Phase of Care and validate that your favorited plan has all of the orders that you wish to order on this particular patient and make any changes as needed
- ii. When finished editing, click “Plan for Later”



iii. Click “Sign”

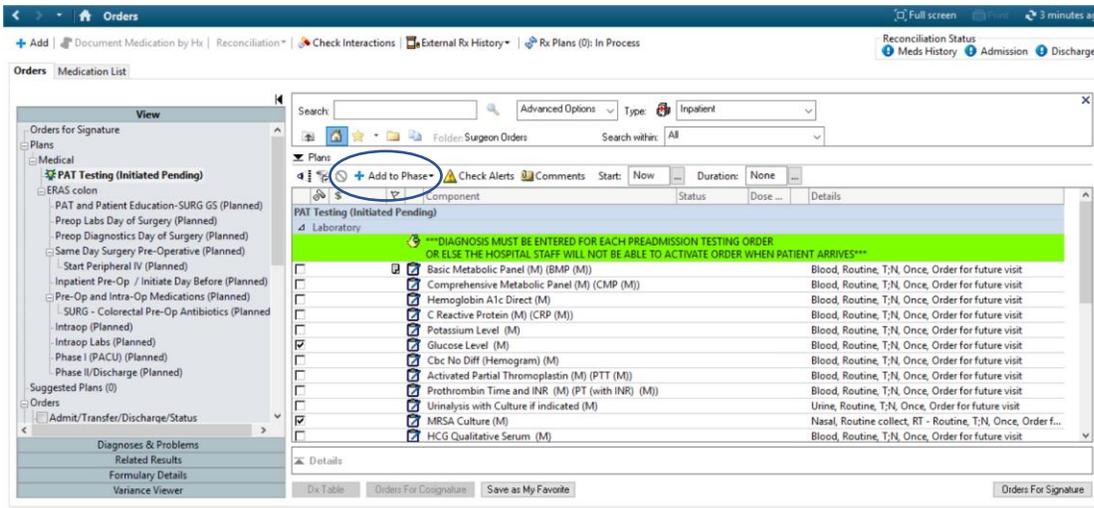


**B. PAT Testing Powerplans**

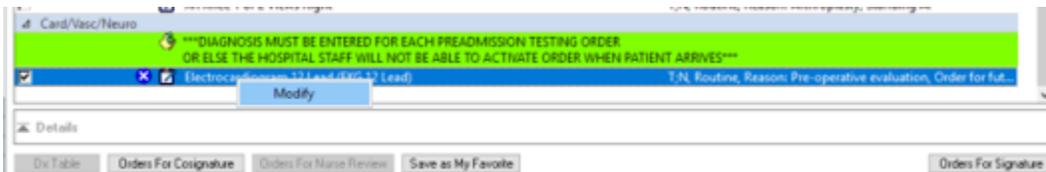
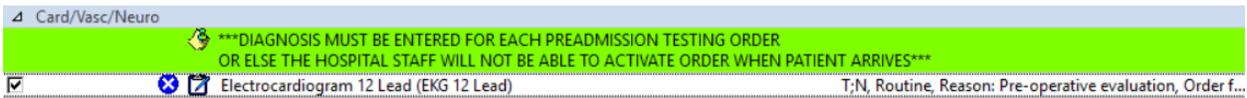
**Note:** The two PAT Testing Powerplans are Powerplans designed to streamline the process for surgeons to order specific pre-procedure testing **SEPARATE** from the Anesthesia Testing Guidelines to be performed **PRIOR** to the date of surgery. This **DOES NOT REPLACE** the PAT phase of the surgical powerplans as that covers patient instruction and orders the “Routine Pre-Procedure Testing” which directs prescreening required by Anesthesia. If the PAT Testing Powerplan is utilized, the following steps **MUST** be performed to sign those orders

**PAT Testing – Before Day of Surgery Procedure**

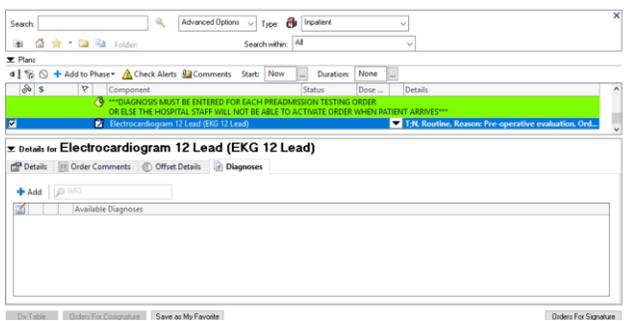
- i. Click on the Lab and Diagnostic Testing orders you wish to order for your patient (if you do not see an order you wish to add, you can “Add to Phase” search out and add additional orders to the powerplan



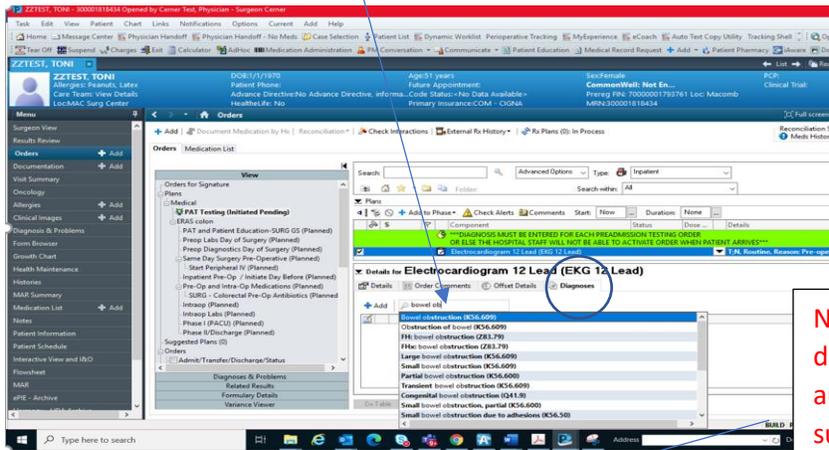
- ii. Any order with a blue and white “X” needs additional information, right click, and “Modify”



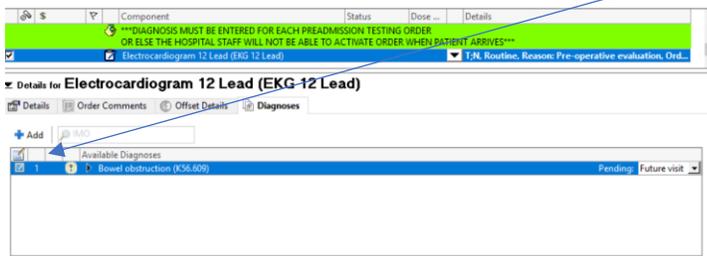
- iii. fill out the required details (required fields will be yellow)
- iv. Click on the “Diagnosis” (or if there were no orders with missing required details, right click on the first order and select “Modify”) **On any Outpatient visit (and pre-procedure diagnostic testing visits are Outpatient Visits), a Diagnosis is REQUIRED. If a Diagnosis is not entered on the order(s), the system will not allow the techs to activate the order(s) and perform the desired testing.**



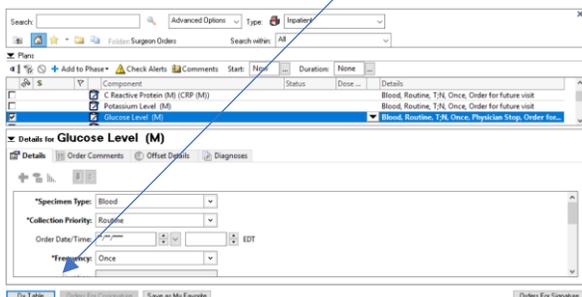
- v. Next to "+ Add" start typing in the diagnosis for the reason that this patient is having the testing. Select the appropriate Diagnosis



Note: After selecting your diagnosis it should automatically check—make sure that the diagnosis is checked



- vi. Once you have selected a diagnosis on the first order, if you wish to copy it to the rest of the orders click on "Dx Table"
- vii. Click on the Diagnosis Name to associate the Diagnosis to all orders. If you want separate Diagnosis for the various testing repeat steps "iv" and "v" until you have associated Diagnosis for all the orders in this plan



Diagnosis Table for Unsigned Orders

**ZZTEST, TO...** DOB:1/1/1970 Age:51 y Female PCP:  
 Allergies: Pean... Patient Phone: Future App... Clinical Trial:  
 Care Team: Vie... Advance Directi... Code Sta... eg FIN: 70000001793761 Loc...  
 Loc:MAC Surg ... HealthLife: No Primary Insuran...MRN:30000181...

Click a cell to associate a diagnosis to an order.  
 Click a diagnosis name to associate it to all orders.

Glucose Level (M) (Modify)	Pending: Bowel obstruction (K56.609)
MRSA Culture (M) (Modify)	
Electrocardiogram 12 Lead (EKG 12 Lead) (Modify)	1

ZZTEST, TONI - 300001818434

Diagnosis Table for Unsigned Orders

**ZZTEST, TO...** DOB:1/1/1970 Age:51 years Sex:Female PCP:  
 Allergies: Pean... Patient Phone: Future Appoint... Com... Clinical Trial:  
 Care Team: Vie... Advance Directi... Code Status:<... Prereg FIN: 70000001793761 Loc...  
 Loc:MAC Surg ... HealthLife: No Primary Insuran...MRN:30000181...

Click a cell to associate a diagnosis to an order.  
 Click a diagnosis name to associate it to all orders.

Glucose Level (M) (Modify)	Pending: Bowel obstruction (K56.609)	
MRSA Culture (M) (Modify)		1
Electrocardiogram 12 Lead (EKG 12 Lead) (Modify)		1

ZZTEST, TONI - 300001818434

- viii. Click "OK"
- ix. Click "Orders for Signature"

PAT Testing--test (Initiated Pending)  
 Last updated on: 10/27/2021 4:26 PM EDT by: Cerner Test, Ind Office Clin Staff

Component	Status	Dose ...	Details
Laboratory			
Glucose Level (M)	Order		Blood, Routine, 10/28/2021, Once, Physician Stop, Order for future visit, MLAB, Bowel obstruc...
MRSA Culture (M)	Order		Nasal, Routine collect, RT - Routine, 10/28/2021, Once, Nurse collect, MLAB, Bowel obstrucio...
Card/Vasc/Neuro			
Electrocardiogram 12 Lead (EKG 12 Lead)	Order		10/28/2021, Routine, Reason: Pre-operative evaluation, Order for future visit, MAC McLaren M...

**Details for Glucose Level (M)**

Details Order Comments Offset Details

\*Specimen Type: Blood

\*Order Date/Time: 10/28/2021 1028 EDT

Duration: [ ]

Stop Date/Time: 10/28/2021 1028 EDT

Nurse collect:  Yes  No

Order Routing To: MLAB

ABN Status: [ ]

\*Collection Priority: Routine

\*Frequency: Once

Duration unit: [ ]

Stop Type: Physician Stop

Order for future visit:  Yes  No

Lab Collection Route: [ ]

ABN Reason: [ ]

x. Click "Sign"

Order Name	Status	Start	Details
<b>PAT Testing</b>	<b>Initiated ...</b>		<b>placing 3 order(s)</b>
MAC Surg Center Fin#:7000001793761			
Laboratory			
Glucose Level (M)	Order	10/28/2021 5:03 P...	Blood, Routine, 10/28/2021, Once, Physician Stop, Order for future visit, MLAB, Bowe...
MRSA Culture (M)	Order	10/28/2021 5:03 P...	Nasal, Routine collect, RT - Routine, 10/28/2021, Once, Nurse collect, MLAB, Bowel o...
Card/Vasc/Neuro			
Electrocardiogram 12 ...	Order	10/28/2021 5:03 P...	10/28/2021, Routine, Reason: Pre-operative evaluation, Order for future visit, MAC M...

0 Missing Required Details    Dx Table    Orders For Cosignature    **Sign**

### PAT Testing – Before Day of Surgery T and S + Blood

This Powerplan contains all of the orders of the “PAT Testing – Before Day of Surgery” Powerplan **PLUS** the addition of Type and Screen Orders (ABORh and Antibody Screen) and Blood Orders.

**Use this PAT Testing Powerplan anytime you are ordering a prior to day of surgery Type and Screen with or without Standby Blood for the day of the procedure—DO NOT add Type and Screen or Blood orders as an “Add to Phase” to the regular “PAT Testing – Before Day of Surgery” Powerplan. You can order your Diagnostic Labs on this Powerplan and “Add to Phase” other (non T&S and Transfusion Related) Labs and Radiology tests on this plan. In Short—if you are ordering a type and screen prior to the day of surgery with or without standby blood products use “PAT Testing – Before Day of Surgery T and S + Blood”**

- i. When you order “PAT Testing – Before Day of Surgery T and S + Blood. The first thing that will appear is a “Confirm Phase Action” Screen. Do not change anything on this screen. Click “Ok”

PAT Testing - Before Day of Surgery T and S + Blood

Select Visit and Start Time

Confirm Pre-Procedure and Transfusion Labs Start Date/Time

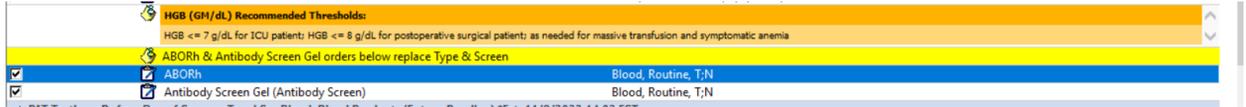
11/08/2023 1402 EST

Confirm Phase Action

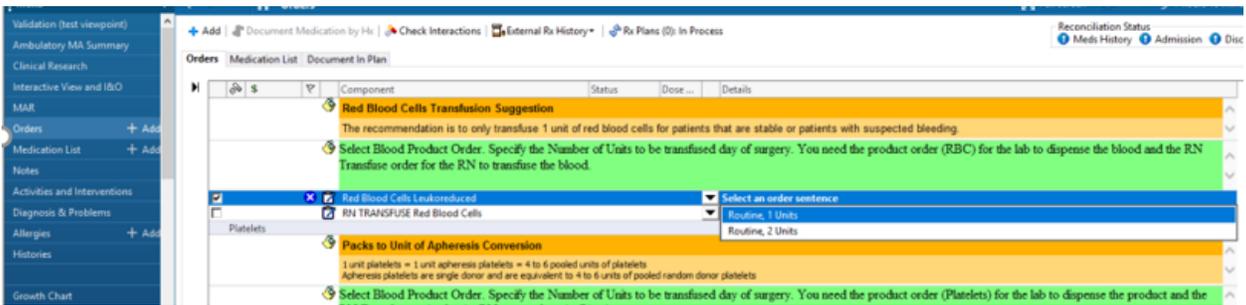
Phase	Start Date/Time	Action
Pre-Procedure and Transfusion Labs	*Est. 11/8/2023 14:02 EST	Order for future visit
Blood Products	*Est. 11/8/2023 14:02 EST	Order for future visit
Pre-Procedure Tests	*Est. 11/8/2023 14:02 EST	Order for future visit

ZZTEST, THERESA - 310003148658    OK    Cancel

- ii. Once the Powerplan loads, choose which Labs and Dx Radiology you wish to order for your patient. Follow the same workflow as entering orders for “PAT Testing – Before Day of Surgery Procedure Powerplan”
- iii. **DO NOT UNCHECK** the ABORh and Antibody Screen orders (these must be ordered in this manner for the Type and Screen to keep that order active on the patient’s day of surgery encounter).



- iv. If you want to order standby blood/blood products for the day of surgery, check which blood products you want on standby and complete the appropriate order details.



**Details for Red Blood Cells Leukoreduced**

Details | Order Comments | Offset Details | Diagnoses

+ Add | iL |

*Collection Priority: Routine	*Total Quantity (Units): 1	*RBC Transfuse Reason: Surgical Procedure - Standby
*When Needed: Surgery (Indicate Date)	Date Needed: 11/14/2023	*Pregnant in the Last 3 Mos?: No
*Transfused in the Last 3 Mos?: No	*Irradiated: No	*CMV Neg: No
*Washed: Yes No Unknown	Order for future visit: Yes No	

- v. Be sure to enter the date of the procedure when you are asking for standby blood/blood products for Surgery, so blood bank is aware of the date you need the standby blood
- vi. When all orders are placed, click “Orders for Signature” and “Sign” as normal.